

National Stock Exchange Of India Limited**Department : Listing Department**Download Ref No: **NSE/CML/ 39300**Date : **October 31, 2018**Circular Ref. No: **1251/2018**

To All Members,

Sub: Listing of Equity Shares of Adani Gas Limited pursuant to the Composite Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from November 05, 2018 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from November 05, 2018.

**For and on behalf of
National Stock Exchange of India Limited.**

**Lokesh Bhandari
Sr. Manager**

Telephone No

+91-22-26598233/40

Annexure

Adani Gas Limited

Symbol	ADANIGAS
Name of the Company	Adani Gas Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Re. 1/- each, fully paid up
ISIN	INE399L01023
Face Value	Rs.1/-
Paid-up Value	Rs.1/-
No. of securities	109,98,10,083
Distinctive number range	1 to 109,98,10,083
Market lot	1
Pari Passu	Yes
Lock-In Details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered office & Corporate Office address:

Adani Gas Limited
 "Adani House",
 Near Mithakali Six Roads,
 Navrangpura,
 Ahmedabad – 380 009
 Tel: 079-25555, 26565 555

Contact Person – Mr. Gunjan Taunk

Website: www.adangas.com

Email: gunjan.taunk@adani.com

Financial year: 1st April to 31st March

Address of the Registrar and Share Transfer Agent:

Link Intime India Private Ltd
 C-101, 1 Floor, 247, Park,
 L.B.S Marg, Vikhroli West,
 Mumbai – 400083
 Tel No.: 8291679403

Contact Person: Ms. Evelin Subalatha

Website: www.linkintime.co.in

The brief details about the Composite Scheme of Arrangement among Adani Gas Holdings Limited and Adani Gas limited and Adani Enterprises Limited and its shareholders and creditors are as under:

- Scheme a composite scheme of arrangement among Adani Gas Holdings Limited ("Transferor Company") and Adani Gas limited ("Transferee Company" or "Resulting Company") and Adani Enterprises Limited ("Demerged Company") and their respective shareholders and creditors as approved by the Hon'ble National Company Law Tribunal vide its order dated August 03, 2018.

- b) Appointed Date: August 28, 2018
- c) Effective date: August 28, 2018
- d) Date of Allotment: September 09, 2018
- e) Scheme a composite scheme of arrangement among Adani Gas Holdings Limited (“Transferor Company”) and Adani Gas limited ("Transferee Company” or “Resulting Company”) and Adani Enterprises Limited (“Demerged Company”) and their respective shareholders and creditors. In consideration of Scheme of Arrangement ,the transfer and vesting of the Demerged Undertaking into the Resulting Company pursuant to provisions of this Scheme, the Resulting Company shall, without any further act or deed, issued and allotted to each shareholders of the Demerged Company, whose name are recorded in the register of members and records of the depository as members of the Demerged Company, on the Record Date, 1 (one) equity shares of Re. 1/- (Rupee One only) each of the Resulting Company credited as fully paid up for every 1 (one) equity shares of Re. 1/- (Rupees One only) each held by such shareholder in the Demerged Company.